

*Seiferth, L. W. J.*

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

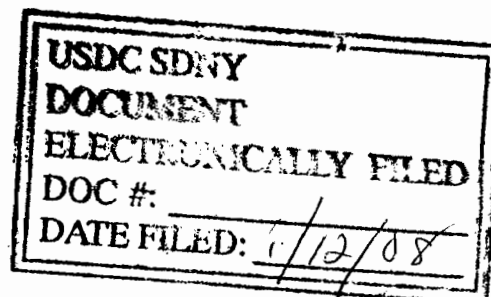
OCEAN RIDGE CAPITAL ADVISORS, LLC,  
AS LITIGATION TRUSTEE OF  
THE MAS LITIGATION TRUST,

Plaintiff,

against

METROPOLITAN LIFE INSURANCE  
COMPANY, *et al.*,

Defendants.



Case No.: 07 Civ. 3213 (SAS)

**STIPULATION OF DISMISSAL**

Pursuant to Fed. R. Civ. P. 41 (a)(1)(b), all parties hereto do stipulate to the dismissal of the within action with prejudice to the refiling of the same. Each side shall bear its own attorneys' fees and costs.

Dated: June 10, 2008

BARTLIT BECK HERMAN  
PALENCHAR & SCOTT LLP

By:

*John D. Byars*  
James B. Heaton, II  
Steven J. Nachtwey  
John D. Byars  
54 West Hubbard Street  
3rd Floor  
Chicago, Illinois 60610  
Tel: (312) 494-4400  
Fax: (312) 494-4440

*Counsel for Plaintiff*

REED SMITH LLP

By:

*Mary J. Hackett*  
Mary J. Hackett  
435 Sixth Avenue  
Pittsburgh, PA 15219  
Tel: (412) 288-3131  
Fax: (412) 288-3063

*Counsel for Defendants*  
*BancAmerica Capital Investors II, L.P.; Suez*  
*Capital Partners II, L.P.; Indosuez Capital Co-*  
*Invest Partners, L.P.; and SCP II Associates*

*John A. [Signature]*  
*6/11/08*